

GOLDMAN SACHS GROUP, INC., THE

	CPP Disbursement Date 10/28/2008	RSSD (Holding Company) 2380443	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2009 \$ millions	2010 \$ millions	%chg from prev		
Assets	\$91,016	\$89,523	-1.6%		
Loans	\$3,196	\$4,373	36.8%		
Construction & development	\$23	\$29	26.1%		
Closed-end 1-4 family residential	\$678	\$956	41.0%		
Home equity	\$0	\$16			
Credit card	\$0	\$0			
Other consumer	\$171	\$222	29.8%		
Commercial & Industrial	\$887	\$824	-7.1%		
Commercial real estate	\$8	\$144	1700.0%		
Unused commitments	\$38,225	\$41,796	9.3%		
Securitization outstanding principal	\$8,032	\$7,288	-9.3%		
Mortgage-backed securities (GSE and private issue)	\$0	\$0			
Asset-backed securities	\$0	\$0			
Other securities	\$0	\$0			
Cash & balances due	\$28,265	\$29,141	3.1%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$1			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$21	\$18	-14.3%		
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$73,643	\$70,748	-3.9%		
Deposits	\$32,727	\$32,306	-1.3%		
Total other borrowings	\$9,562	\$12,769	33.5%		
FHLB advances	\$0	\$0			
Equity					
Equity capital at quarter end	\$17,332	\$18,733	8.1%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$26	\$202	NA		
Performance Ratios					
Tier 1 leverage ratio	15.4%	19.5%	--		
Tier 1 risk based capital ratio	14.9%	18.8%	--		
Total risk based capital ratio	19.3%	23.9%	--		
Return on equity ¹	20.5%	-1.0%	--		
Return on assets ¹	3.4%	-0.2%	--		
Net interest margin ¹	0.0%	-1.4%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	0.0%	0.0%	--		
Loss provision to net charge-offs (qtr)	0.0%	0.0%	--		
Net charge-offs to average loans and leases ¹	0.0%	0.0%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2009	2010	2009	2010	
Construction & development	0.0%	0.0%	0.0%	0.0%	--
Closed-end 1-4 family residential	0.0%	0.0%	0.0%	0.0%	--
Home equity	0.0%	0.0%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	0.0%	0.0%	0.0%	--
Commercial & Industrial	0.0%	0.0%	0.0%	0.0%	--
Commercial real estate	0.0%	0.0%	0.0%	0.0%	--
Total loans	0.0%	0.0%	0.0%	0.0%	--